

The Fourth Milling Company (MC4) was established in 1972 and brings together over 40 years of experience in the production of flour, other wheat derivatives and animal feed products

OUR IPO



KEY OPERATIONAL HIGHLIGHTS

ORDINARY SHARES

30%

ISSUED SHARE CAPITAL

SELLING SHAREHOLDERS



Allana International Company, major shareholder in **IFFCO**

AlOthaim Markets Company

United Feed Manufacturing Company









Leading position in consumer segment with Foom - average of 31.1% volume market share, highest of all flour brands



3,150 metric tons Daily wheat capacity



450 metric tons Daily feed production capacity

OUR FINANCIAL PERFORMANCE - H1 2024



REVENUE

SAR **308.4**mn



EBITDA MARGIN



RETURN ON EQUITY

MC4 GROWTH STRATEGY



Increase Market



Lead in quality & innovation



Enable best in class efficiency



Enhance production capacity



Invest in our people

KEY INVESTMENT HIGHLIGHTS



Supportive macro-economic environment with growing and evolving sector



Strategic presence in the fastest growing areas in the Kingdom



Ownership of the Foom brand providing strong brand equity



Robust sales infrastructure



Track record of operational excellence



Highly experience management team and shareholders



Strong financial performance underpinned by cash flow generation capability and debt free position